

**FILED**

DEC 16 1997

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IN THE BOARD OF COUNTY COMMISSIONERS  
OF LANE COUNTY, OREGON

COUNTY CLERK

BY M. Bulding

ORDER NO. 97-12-101  
CHW

) IN THE MATTER OF ADOPTING A  
) PUBLIC BENEFIT SCORING SYSTEM  
) APPLICABLE TO THE WEST EUGENE  
) ENTERPRISE ZONE

The Lane County Board of County Commissioners finds that:

A. On June 30, 1997, the Board of County Commissioners approved Order No. 97-6-30-1 and the City Council approved Resolution No. 4529 adopted adopting additional local criteria applicable to the West Eugene Enterprise Zone.

B. On July 9, 1997, the Board of Commissioners approved Order No. 97-7-9-2 amending Order No. 97-6-30-1, and the City Council adopted Resolution No. 4530 amending Resolution No. 4529, to change the process for implementing local criteria applicable to the West Eugene Enterprise Zone. Section 6(A), as revised by the respective July 9th Order and Resolution, directs the Enterprise Zone Committee to hold one or more public hearings to receive public input on a point system for implementing the local criteria adopted by the June 30th Order and Resolution, and to submit its recommendation to the Council and County Board of Commissioners.

C. The Enterprise Zone Committee held a public hearing and, on November 17, 1997, finalized its recommendation of an objective scoring system for implementing the public benefit criteria for consideration by the City Council and County Board of Commissioners.

D. The Board concurs with the Enterprise Zone Committee's recommendation and finds that it would be in the public interest to adopt the public benefit scoring system set forth in Exhibit A attached hereto and incorporated herein by reference, to be utilized in implementing the local criteria adopted on June 30, 1997, for determining exemptions for future investments made by companies participating in the West Eugene Enterprise Zone.

E. The City of Eugene administers the Enterprise Zone on behalf of both Zone Sponsors. As part of the administration, the City Manager has and will adopt rules to implement the public benefit criteria in Exhibit A, so long as the rules are consistent with the adopted scoring system and criteria.

NOW, THEREFORE IT IS HEREBY ORDERED as follows:

1. Based on the above findings, which are hereby adopted, the Board of County Commissioners adopts the public benefit scoring system contained in Exhibit A

attached hereto and incorporated herein, to implement the local criteria adopted on June 30, 1997, for determining exemptions for future investments made by companies participating in the West Eugene Enterprise Zone.

2. The Board acknowledges the City administers the enterprise zone on behalf of the joint zone sponsors and adopts rules to do so, so long as it's administration and rules are done in a manner consistent with the adopted scoring system and criteria.

3. If any section, subsection, clause or portion of this Order is for any reason held invalid or unconstitutional by a court of competent jurisdiction, that portion shall be deemed a separate, distinct, and independent provision and that holding shall not affect the validity of the remaining portions of this Order.

4. This Order shall take effect immediately upon adoption by the Board and adoption of a substantially similar resolution by the City Council.

ADOPTED this 10th day of December, 1997.

*Cindy Wealdreyer*  
Chair Lane County Board of  
Commissioners

APPROVED AS TO FORM  
Date 12/1/97 Lane County  
*Teresa J. [Signature]*  
OFFICE OF LEGAL COUNSEL

## PUBLIC BENEFIT CRITERIA

1. The extent to which the average wage of new jobs is equal to or greater than the average county wage.

Points

The average wage for all new jobs is:

≥ 100% and ≤ 110% of average county wage	25
> 110% and ≤ 115% of average county wage	35
> 115% of average county wage	40

2. The extent to which the company hires from local training/referral agencies.\*

Points

≥10% - ≤ 35% of all new jobs	5
>35% - ≤ 50% of all new jobs	15
>50% of all new jobs	25

3. The extent to which the company hires persons with barriers to employment.\*\*

Points

≥ 5% - ≤ 10% of all new jobs	5
> 10% - ≤ 20% of all new jobs	10
> 20% of all new jobs	15

4. The extent to which the company dedicates funds for non-mandated training and benefits.\*\*\*

Points

≥ 1% - ≤ 5% of entire company payroll is dedicated to non-mandated training & benefits	5
> 5% - ≤ 10% of entire company payroll is dedicated to non-mandated training & benefits	10
> 10% of entire company payroll is dedicated to non-mandated training & benefits	15

5. Whether the company is a small business.

Points

≤ 50 employees at time of precertification 10

6. Whether the company is utilizing a previously developed site, including expansion at an existing site (i.e., the investment will take place at the same physical location as the existing facility), or redevelopment of an industrial or brownfield site.

Points

Expansion at existing site	1
Redevelop preexisting industrial site or brownfield site	2

7. The extent to which the assessed value of new investment exceeds \$500,000 per acre.

Points

Investment ≥ \$500,000 per acre	1
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**CRITERIA NOTES:**

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**\* Examples of qualified local training or referral agencies:**

**Southern Willamette Private Industry Council  
Oregon Employment Department  
Lane Community College  
Adult/Family Services  
Vocational Rehabilitation  
Private Rehabilitation Agencies  
Goodwill Industries  
Catholic Community Services  
St. Vincent de Paul  
Salvation Army**

**\*\* Examples of persons with employment barriers:**

**Low/moderate income  
Disabled  
Injured  
Veteran  
Welfare recipient  
Displaced worker  
Teens/youth  
Ex-felon  
Older workers  
Short-term jobs history  
Displaced homemaker  
Drug/alcohol abuse history  
Protected classes (Female head of household, Hispanic, Black, Asian or Pacific Islander, American Indian or Alaskan Native)**

**\*\*\* Qualifying non-government mandated benefits include: health/life/disability insurance, retirement, profit-sharing, paid vacation/holiday, child care, transportation, sick leave, tuition assistance, career development/training.**

Based on the number of public benefit criteria points earned in each Enterprise Zone tax exempt year, each company shall make a public benefit contribution which shall be a percentage of the total tax exemption in any given year, based on the following:

<u>Points Earned</u>	<u>Public Benefit Contribution %</u>
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80+	0% contribution
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0-79	Apply formula: Contribution due = a percentage equal to 15 minus (point total ÷ 80) x 15
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Example:	If point total is 70 15 minus (70 ÷ 80) x 15 = contribution of 1.875%
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Example:	If point total is 10 15 minus (10 ÷ 80) x 15 = contribution of 13.125%
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**NOTES ON DISTRIBUTION OF PUBLIC BENEFIT CONTRIBUTION:**

- Public benefit contribution would be paid annually on same date as tax bill.
- 40% to Lane County;
- 40% to City of Eugene;
- 20% to programs sponsored by educational institutions, including Section 501(c)(3) tax exempt education foundations.

Committee will reconvene in any year in which there is at least \$10,000 in this category to distribute. A competitive Request for Proposal process will be conducted by the committee to allocate the available funds.

Administrative costs of the distribution process may be taken from the funds available.